

National Stock Exchange Of India Limited

Ref: NSE/LIST/99

May 10, 2021

The Company Secretary
Moksh Ornaments Limited
B-405/1, B-405/2, 4th floor,
99, Mulji Jetha Bldg,
Vitthalwadi, Kalbadevi.
Mumbai -400002

Kind Attn: Ms. Charmy Variya

Dear Madam,

Re: In-principle approval for migration of trading in the equity shares of the company from SME Platform (EMERGE) to Main Board.

We are in receipt of your application regarding in-principle approval for migration of trading in the 10732011 equity shares of Rs. 10/- each of the company from SME Platform (EMERGE) to Main Board in terms of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018.

In this regard, the Exchange is pleased to grant in-principle approval for proposed migration of trading in the equity shares of the company from SME Platform (EMERGE) to Main Board.

The company shall ensure submission of financial results in accordance with Reg. 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if migrated after the end of quarter but before due date for submission of said financial results.

Kindly note that the Exchange will issue final approval for migration of trading in the equity shares of the company from SME Platform (EMERGE) to Main Board on submission of listing application including equity listing agreement.

Yours faithfully,
For National Stock Exchange of India Limited

Harshad Dharod
Manager

